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## DEVELOPMENT OF THE BI PORTAL IN SEB BALTIC

Master's thesis

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## ÄRIANALÜÜSI PORTAALI LOOMINE SEB BALTIKUMI NÄITEL

Magistritöö

Juhendaja: Paul Leis PhD Lektor

## **Summary**

The goal of this master thesis was to create Trade Finance portal. The Trade Finance portal has been already successfully working for about one year. The portal is divided into three main areas (parts): portfolio, new sales and fees. The result of each area could be represented for the whole bank, by some branch, client's executive or client. This functionality gives possibility to the Trade Finance department employees:

- To analyze the risks
- To see the trends and dynamic of the market
- To make the forecast of future incomes and volume of the future work
- To analyze incomes of the bank
- To analyze work of client's executive and make plans for them

All this meets requirements of the trade finance department that was analysed and described in the chapter Ошибка! Источник ссылки не найден.

The portal works in life system in Estonia and in test system in Latvia.